

## WELCOME

The benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain maximum oral health. Please fill out this form completely.  
**The better we communicate, the better we can care for you.**

### 1 ABOUT YOU

Name \_\_\_\_\_

Preferred Name \_\_\_\_\_

Male     Female

Single    Married    Divorced    Widowed    Separated

Birth Date \_\_\_\_\_ Age \_\_\_\_\_

SS# \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_

Home # \_\_\_\_\_ Work # \_\_\_\_\_

Mobile # \_\_\_\_\_ Fax # \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Other family members seen by us \_\_\_\_\_

Last dental visit date \_\_\_\_\_

Employer \_\_\_\_\_

Employer Ph. # \_\_\_\_\_

Employer Address \_\_\_\_\_

How long employed there? \_\_\_\_\_

#### SPOUSE INFO

Name \_\_\_\_\_

Birth Date \_\_\_\_\_ Home # \_\_\_\_\_

Mobile # \_\_\_\_\_ Work # \_\_\_\_\_

Email \_\_\_\_\_

### 2 INSURANCE

Provider Name \_\_\_\_\_

Provider Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone # \_\_\_\_\_

Group # \_\_\_\_\_

ID # \_\_\_\_\_

Insured's Birth Date \_\_\_\_\_

Insured's Employer \_\_\_\_\_

Insured's Phone # \_\_\_\_\_

Insured's SS # \_\_\_\_\_

\*ID # is sometimes different than SS#

IF YOU HAVE A SECONDARY INSURANCE,  
PLEASE LET A TEAM MEMBER KNOW.

### 3 ACCOUNT INFO

#### PERSON RESPONSIBLE FOR ACCOUNT

Name \_\_\_\_\_ Relation \_\_\_\_\_

Home # \_\_\_\_\_ Work # \_\_\_\_\_

Mobile # \_\_\_\_\_ Birth Date \_\_\_\_\_

Email \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

*Thank you for filling this form out completely.  
 It will allow us to serve you more effectively.  
 If you have questions at any time, please ask us.  
 We are happy to help.*

## 4 REMINDER INFO

To help you remember your appointments, we use an electronic appointment reminder and messaging system. Please check all that you prefer as our best way to contact you.

- Email only       Text message only
- Text message and Email
- Personal phone call
- Don't need a reminder

Home# \_\_\_\_\_ Work# \_\_\_\_\_

Mobile# \_\_\_\_\_

## 5 CONTACT INFO

IN THE EVENT OF AN EMERGENCY,  
WHOM SHOULD WE CONTACT?

Name \_\_\_\_\_

Relation \_\_\_\_\_

Home # \_\_\_\_\_ Work # \_\_\_\_\_

Mobile # \_\_\_\_\_

Have you ever taken Phen-Fen?       Yes       No

(Also known as Redux or Pondimin) If yes, when?

Are you taking any medications for Osteoporosis

Yes       No

If so, what? \_\_\_\_\_

\_\_\_\_\_

## 6 MEDICAL HISTORY

### MEDICAL HISTORY

Do you have a personal physician?       Yes       No

Physician's Name \_\_\_\_\_

Phone # \_\_\_\_\_ Last visit date \_\_\_\_\_

Are you currently under the care of a physician?

Yes       No

If yes, explain \_\_\_\_\_

\_\_\_\_\_

Your current condition       Good       Fair       Poor

Do you smoke or use tobacco in any form?       Yes       No

Are you taking any prescription/over-the-counter or herbal supplement drugs?       Yes       No

Please list each one: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?

Aspirin       Yes       No

Codeine       Yes       No

Dental Anesthetics       Yes       No

Erythromycin       Yes       No

Jewelry/Metals       Yes       No

Latex       Yes       No

Penicillin       Yes       No

Tetracycline       Yes       No

Other       Yes       No

List any other drugs/materials that you are allergic to:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## HAVE YOU EVER HAD ANY OF THE FOLLOWING DISEASES OR MEDICAL PROBLEMS?

Abnormal bleeding	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Alcohol/Drug abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Arthritis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Artificial bones, joints, or valves	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Blood transfusion	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cancer/Chemotherapy	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Colitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Congenital heart defect	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Difficulty breathing	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Emphysema	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Epilepsy	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Fainting spells	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Frequent headaches	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Glaucoma	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hay fever	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Heart attack	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Heart murmur	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Heart surgery	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hemophilia	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hepatitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Herpes/Fever blisters	<input type="checkbox"/> Yes	<input type="checkbox"/> No
High blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No
HIV+/AIDS	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hospitalized for any reason	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Kidney problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Liver disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Low blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Lupus	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Mitral valve prolapse	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Pacemaker	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Psychiatric problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Radiation treatment	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Rheumatic/Scarlet fever	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Seizures	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Shingles	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Sickle Cell disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Sinus problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Stroke	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Thyroid problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Tuberculosis (TB)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Ulcers	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Venereal disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Please list any medical condition(s) you have ever had:

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Do you have trouble sleeping?

Yes  No

Do you feel tired or fatigued after sleep?

Yes  No

Do you feel like you get enough sleep at night?

Yes  No

Do you have a CPAP?

Yes  No

If so, do you wear it?

Yes  No

## FOR WOMEN ONLY

Are you taking birth control pills?  Yes  No

Are you pregnant?  Yes  No

Are you nursing?  Yes  No

## 7 DENTAL HISTORY

Why have you come to the dentist today?

Has your doctor told you that you require antibiotics before dental treatment?

Yes  No

Are you currently in pain?

Yes  No

Have you ever had a serious/difficult problem associated with any previous dental work?

Yes  No

Do you or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)?

Yes  No

Your current dental health is

Good Fair Poor

Do you like your smile?

Yes  No

Do your gums ever bleed?

Yes  No

How many times a week do you floss?

How many times a day do you brush?

Type of toothbrush bristles?

Hard Medium Soft

## 8 DISCLAIMER

I understand that the information I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental team to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

In the event that payment in full for charges is not made, I agree to pay all costs of collection including a 50% collection fee, attorney fees, and court costs.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Print name \_\_\_\_\_

**PAYMENT IS DUE IN FULL AT TIME OF TREATMENT  
UNLESS PRIOR ARRANGEMENTS HAVE BEEN APPROVED**

## WELCOME. WE'RE GLAD YOU'RE HERE!

To better serve you, please take just a couple of minutes to answer the following questions. Thanks!

**Please check any of the following problems that apply to you:**

Sensitivity (hot, cold, or sweet)

If so, which teeth?

Headaches, earaches, neck pain

Teeth or fillings breaking

Grinding or clenching teeth

Bleeding, swollen or irritated gums

Loose, tipped, or shifting teeth

Bad breath

**Do you Smoke or use chewing tobacco?**

Yes  No

if yes, how much? And, for how long?

**Do you have, or have you had, any of the following?**

Dentures

Partial dentures

Periodontal (gum) treatments

**Who was your previous dentist?**

Name: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Phone: ( \_\_\_\_\_ ) \_\_\_\_\_

**What are the most important things to you about your smile and dental health?**

**If you could whiten your teeth, at a cost that anyone could afford, would you like to?**

Yes  No

**If you could change your smile, would you:**

(please check all that apply)

Make your teeth whiter

Make your teeth straighter

Close spaces between teeth

Replace black metal fillings with tooth-colored restorations

Repair chipped teeth

Replace missing teeth

Replace old crowns that don't match

Have a smile makeover

**On a 1 to 5 scale, 5 being the highest rating:**

(please circle the number that best applies)

How important is your dental health to you:

1            2            3            4            5

How would you rate your current dental health?

1            2            3            4            5

Where do you want your dental health to be?

1            2            3            4            5

**Why did you leave your previous dentist?**

**What is the most important thing to you about your dental visit today?**

Patient Name \_\_\_\_\_



**Consent to Proceed**

I authorize Dr. Chad Ellis and such assistants as he may designate to perform those procedures as may be deemed necessary or advisable to maintain my dental health or the dental health of any minor or other individual for which I have responsibility, including arrangement and/or administration of any sedative (including nitrous oxide), analgesic, therapeutic, and/or other pharmaceutical agent(s), including those related to restorative, palliative, therapeutic, or surgical treatments.

I understand that the administration of local anesthetic may cause an unpleasant reaction or side effects, which may include, but are not limited to bruising; hematoma; cardiac stimulation; muscle soreness; and temporary or rarely, permanent numbness. I understand that occasionally needles break and may require surgical retrieval.

I understand that as part of dental treatment, including preventive procedures such as cleanings and basic dentistry including fillings of all types, teeth may remain sensitive or even possibly quite painful both during and after complication of treatment. After lengthy appointments, jaw muscles may also be sore or tender. Gums and surrounding tissues may also be sensitive or painful during and/or after treatment. Although rare, it is also possible for the tongue, cheek, or other oral tissues to be inadvertently abraded or lacerated (cut) during routine dental procedures. In some cases sutures or additional treatment may be required.

I understand that as part of dental treatment items including but not limited to crowns, small instruments, drill components, etc. may be aspirated (inhaled into the respiratory system) or swallowed. This unusual situation may require a series of x-rays to be taken by a physician or hospital and may, in rare cases, require bronchoscopy or other procedures to ensure safe removal.

I do voluntarily assume any and all possible risks of substantial and serious harm, if any, which may be associated with general preventive and operative treatment procedures in hopes of obtaining the potential desired results, which may or may not be achieved, for the benefit of my minor child or ward. I acknowledge the nature and purpose of the foregoing procedures have been explained to me and I have been given the opportunity to ask questions.

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Patient, legal guardian or authorized agent of patient)

Witness: \_\_\_\_\_ Date: \_\_\_\_\_